Operating Room Checklist Template

connecteam

Operating Room Checklist:

Preparation and Setup:

[] Confirm Surgical Case Details: Verify patient identity, procedure type, and surgeon's instructions.

[] Sterile Supplies: Ensure availability of sterile instruments, drapes, gowns, gloves, and other necessary equipment.

[] Surgical Team Briefing: Conduct a pre-surgery briefing to review the procedure, roles, and potential complications.

[] Verify Equipment Functionality: Check surgical equipment, monitors, anesthesia machines, and lighting.

Patient Safety and Comfort:

[] Patient Consent: Verify signed consent forms for the procedure and anesthesia.

- [] Patient Identification: Confirm patient identity using established protocols.
- [] Positioning: Ensure the patient is positioned correctly and comfortably on the OR table.
- [] Anesthesia Setup: Collaborate with anesthesia team to ensure safe administration.

Sterile Environment:

[] Hand Hygiene: Perform thorough hand washing and sterile gowning and gloving.

- [] Surgical Site Preparation: Clean and sterilize the surgical site according to protocols.
- [] Draping: Ensure sterile drapes cover the patient and surrounding areas.

During Surgery:

[] Sterile Field Maintenance: Monitor and maintain the sterile field throughout the surgery.

[] Instrument Count: Keep track of instruments used and ensure nothing is left inside the patient.

[] Patient Monitoring: Continuously monitor the patient's vital signs and anesthesia levels.

Post-Surgery:

[] Counting Procedure: Perform final instrument, sponge, and needle count before wound closure.

[] Wound Care: Dress and secure the surgical site appropriately.

[] Documentation: Accurately document the procedure details, complications, and any deviations.

Cleanup and Disinfection:

[] Dispose of Medical Waste: Properly dispose of sharps, used supplies, and biohazard waste.[] Room Disinfection: Follow established cleaning protocols to disinfect the OR for the next procedure.

[] Equipment Maintenance: Ensure proper cleaning, sterilization, and storage of reusable equipment.

Team Debriefing:

[] Post-Surgery Review: Conduct a debriefing session to discuss the procedure, outcomes, and any improvements for future cases.

[] Documentation Review: Verify that all documentation is complete and accurate.

[] Handover to Recovery: Ensure smooth handover of the patient to the recovery team.